

Objetivo:

O objetivo do curso **é discutir o processo de mudança estrutural em suas dimensões analíticas e empíricas.**

Avaliação:

A avaliação é composta por: (i) fichamento obrigatório de textos indicados para cada aula; (ii) apresentação de um seminário sobre tema a ser desenvolvido em (iii) trabalho escrito em formato de artigo.

PROGRAMA DE INDÚSTRIA E MUDANÇA ESTRUTURAL

1. O conceito de mudança estrutural e seu método

Schumpeter (TDE), cap. 2, Syrquin (1988)

2. Mudança estrutural, produtividade e lei de Engel

Baumol (1967), Syrquin (1988), Alvarez-Quadrado e Poschke (2011), Kruger (2008), Silva e Teixeira (2011), Buera and Kaboski (2009), Marquis e Trehan (2010)

3. Mudança estrutural, lei de Engel e restrição externa: pessimismo das elasticidades

Prebisch (2012), Thirlwall (2011), Gouvea e Tadeu Lima (2010), Hausmann, Huang e Rodrik (2007)

4. Especialização Produtiva e Capacitações

Cimoli, Porcile e Rovira (2010), Cimoli e Correa (2008), Cimoli, Primi e Pugno (2006), Perez (2013), Rocha (2013), Fagerberg (1988), Fagerberg, Schrolec e Knell (2008), Rocha e Urraca (2012), Mancusi (2003), Meliciani (2002) e Miozzo (2002)

5. Mudança Estrutural e Diversificação

Muscatelli, Stevenson e Montagna (1995), Necmi (1999), Carvalho (2008), Goh and Wan (2005), Herzer, L. and Nowak-Lehmann, F. (2005)

6. Desindustrialização

Rowthorn e Ramaswamy (1997), Palma (2005), Lind (2011), Nickell, S., S. Redding, and J. Swaffield (2000)

7. Fragmentação da produção, cadeias globais de valor (CGV) e comércio internacional

Baldwin (2013), Milberg e Winkler (2013, *capítulos selecionados*), Amador e Cabral (2014), Sturgeon e Memedovic (2010) De Backer e Yamano (2012), Inomata (2017) Escaith (2014), Stephenson (2013), Stollinger (2016)

8. Padrões de especialização, *upgrading* e efeitos da inserção às CGV

Gereffi e Fernandez-Stark (2011), Taglioni e Winkler (2016, *capítulos selecionados*), Ye, Meng e Wei (2015), Unctad (2013), Kowalski *et al* (2015), Degain, Meng e Wang (2017) Ahmad e Primi (2017), Werner, Bair e Fernandez (2014), Durand e Milberg (2018), South Centre (2013), Marcato e Baltar (2017), Dedrick, Kraemer e Linden (2010), Timmer, Los, Stehrer e de Vries (2012), Heuser e Mattoo (2017), Low (2017)

9. Técnicas Insumo-Produto para análise de mudança estrutural

a. Elementos básicos de análise Insumo-Produto

Miller & Blair (2009), caps. 2 e 6; Freitas & Dweck (2010), seção 3.1

b. Análise de decomposição estrutural

Miller & Blair (2009), cap. 13; Rose & Castler (1996)

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