

**Objetivo:**

O objetivo do curso é discutir o processo de mudança estrutural em suas dimensões analíticas e empíricas.

**Avaliação:**

A avaliação é composta por: (i) fichamentos dos textos indicados para cada aula; (ii) apresentação individual de textos indicados; (iii) apresentação de um seminário sobre tema a ser desenvolvido em (iv) trabalho escrito em formato de artigo.

\*A plataforma de apoio às aulas será o *Google Classroom*, onde o material de apoio será disponibilizado e por onde será feita a comunicação com a turma. Todos os alunos inscritos na disciplina deverão estar ali registrados. Solicita-se que todos utilizem seus e-mails institucionais.

## **PROGRAMA DE INDÚSTRIA E MUDANÇA ESTRUTURAL**

### **1. O conceito de mudança estrutural e seu método**

Schumpeter (TDE), cap. 2, Syrquin (1988)

### **2. Mudança estrutural, produtividade e lei de Engel**

Baumol (1967), Syrquin (1988), Alvarez-Quadrado e Poschke (2011), Kruger (2008), Silva e Teixeira (2011), Buera and Kaboski (2009), Marquis e Trehan (2010)

### **3. Mudança estrutural, lei de Engel e restrição externa: pessimismo das elasticidades**

Prebisch (2012), Thirlwall (2011), Gouvea e Tadeu Lima (2010), Hausmann, Huang e Rodrik (2007)

### **4. Especialização Produtiva e Capacitações**

Cimoli, Porcile e Rovira (2010), Cimoli e Correa (2008), Cimoli, Primi e Pugno (2006), Perez (2013), Rocha (2013), Fagerberg (1988), Fagerberg, Schrolec e Knell (2008), Rocha e Urraca (2012), Mancusi (2003), Meliciani (2002) e Miozzo (2002)

### **5. Mudança Estrutural e Diversificação**

Muscatelli, Stevenson e Montagna (1995), Necmi (1999), Carvalho (2008), Goh and Wan (2005), Herzer, L. and Nowak-Lehmann, F. (2005)

### **6. Desindustrialização**

Rowthorn e Ramaswamy (1997), Palma (2005), Lind (2011), Nickell, Redding e Swaffield (2000), Rodrik (2017), Tregenna (2013, 2015), Andreoni e Tregenna (2020), Dosi, Riccio e Virgillito (2020)

## 7. Automação

Autor et al (2013, 2020), DESA-UN (2017), Frey e Osborne (2013), Goos et al (2014), Lima et al (2020), Malone and Molina (2016), Manyika et al (2017), Mayer (2018), OECD (2015, cap. 3), OECD (2017, cap. 1 e 2), Vermeulen, Pyka e Saviotti (2020)

## 8. Fragmentação da produção, cadeias globais de valor (CGV) e comércio internacional

Escaith (2014), Baldwin (2013), Inomata (2017), Li, Meng e Wang (2019), Milberg e Winkler (2013, *capítulos selecionados*), Stollinger (2016), Sturgeon (2019)

## 9. Padrões de especialização, *upgrading* e efeitos da inserção às CGV

Degain, Meng e Wang (2017), Marcato e Baltar (2020), Serfati e Sauviat (2019), Durand e Milberg (2020), Lee, Malerba e Primi (2020), Davis, Kaplinsky e Morris (2018), Ye, Meng e Wei (2015), Werner, Bair e Fernandez (2014), Baldwin e Okubo (2019)

## 10. Meio ambiente e mudança estrutural

Gehrke e Lager (1995), Fritz, Sonis e Hewings (1998), Gramkow (2011), Ruiz Nápoles (2014), CEPAL (2016), Gramkow (2019), Meckling e Alln (2020), Alvarenga Júnior, Costa e Young (2021), Costa (2021), Avneyo e Tregenna (2022), WTO (2022), Aidar e Moraes (2023), Costa (2023).

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